12584ld4

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

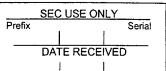
NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



OMB Number: 3235-00766 Expires: November 30,2001

Estimated average burden

hours per response. . . . 16.00



Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Series A Preferred Stock Filing Under (Check box(es) that apply:) □ Rule 504 □ Rule 505 □ Rule 506 □ Section 4(6) a ULOE ■ New Filing □ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Down The Line Concepts, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 2007 Yanceyville Street, Suite 32, Greensboro, NC 27405 (336) 235-0700 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Manufacturing and marketing of golf putters. Type of Business Organization ■ corporation □ limited partnership, already formed □ other (please specify): □ business trust □ limited partnership, to be formed Month Year  $0 \mid 3 \mid$ 0 2 ☐ Estimated Actual or Estimated Date of Incorporation or Organization: Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada, FN for other foreign jurisdiction) NC

# GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 776(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier date of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopied of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee. There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of any available state exemption unless such exemption is predicted on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	■ Promoter	■ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Gammon, Robert W.					
Business or Residence Addre	ess (Number an	d Street, City, State, Zip	Code)		
2007 Yanceyville Street, St	uite 32, Greensb				· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	■ Promoter	■ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Piparo, Anthony J.			·		
Business or Residence Addre	ss (Number an	d Street, City, State, Zip	Code)		
2007 Yanceyville Street, St					
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	□ Executive Officer	□ Director	□ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Karb, Kenneth S. and Virgi	nia B.				
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)		
3918 E. Hazel Lane, Greens	sboro, NC 2740	)8			
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	□ Executive Officer	□ Director	□ General and/or Managing Partner
Full Name (Last name first, in	f individual)				
Business or Residence Addre	ss (Number and	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	□ Executive Officer	□ Director	□ General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and	d Street, City, State, Zip (	Code)		· .
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	□ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, is	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	Code)		
			dditional conies of this sh		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \Pi \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold 0 0 \$ 75,000 Equity ..... \$ 200,000 □ Common ■ Preferred Convertible Securities (including warrants)..... 0 0 )..... 0 Other (Specify 200,000 \$ 75,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$ 75,000 0 \$ 0 Total (for filings under Rule 504 only)..... N/A N/A Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold N/A N/A N/A N/A N/A N/A N/A N/A 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. \$ 0 15,000 Legal Fees. 0 Accounting Fees. Engineering Fees ..... \$ 0 Sales Commissions (specify finders' fees separately). \$ 0 Other Expenses (identify) (escrow fees)...... \$ 0 15,000

# E. STATE SIGNATURE Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? Yes No of such rule?

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Sign/ture Date
Down The Line Concepts, Inc.	1/25/03
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Robert W. Gammon	President

# Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy of bear typed or printed signatures.

# APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NE		X	None	0	0	0	0		X
NV		X	None	0	0	0	0		X
NH		X	None	0	0	0	0		X
NJ		X	None	0	0	0	0		X
NM		X	None	0	0	0	0		X
NY		X	None	0	0	0	0		X
NC		X	*	1	\$75,000	0	0		X
ND		X	None	0	0	0	0		X
ОН		X	None	0	0	0	0		X
ОК		X	None	0	0	0	0		X
OR		X	None	0	0	0	0		X
PA		X	None	0	0	0	0		X
RI		X	None	0	0	0	0		X
SC		X	None	0	0	0	0		X
SD		X	None	0	0	0	0		X
TN		X	None	0	0	0	0	`3K,	X
TX		X	None	0	0	0	0		X
UT		X	None	0	0	0	0		X
VT		X	None	0	0	0	0		X
VA		X	None	0	0	0	0	:	X
WA		X	None	0	0	0	0		X
WV		X	None	0	0	0	0		X
WY		X	None	0	0	0	0		X
PR		X	None	0	0	0	0		X

<sup>\*</sup>The Issuer is offering 200,000 shares of Series A Preferred Stock in the State of North Carolina at an aggregate offering price of \$200,000.